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Dear Friends,

Another year has come and gone and its time once again to think about some tax planning.

As a client of RMS Accounting, we are pleased to offer you a FREE year-end tax planning appointment. That's right -- as long as we prepared your 2021 tax return, your tax planning appointment is FREE. Appointments are available in person and by phone or Zoom. We love getting to see so many of our friends each year for tax planning.

As part of the "new normal" we are finding more and more clients have started new business, or are working in the gig economy and these changes mean new tax reporting and record keeping requirements. If there have been major changes in your financial situation now is the perfect time to talk to us about those changes.

Congress funded the IRS adding an additional 87,000 new compliance employees beginning this year and for the foreseeable future and you can bet that these employees will be working on collecting additional taxes from middle income taxpayers. So, it's more important than ever to understand the record keeping requirement necessary to back up your business expenses and other deductions. Rest assure we are ready to help with any questions you may have.

One thing you can be sure of is that our tax professionals are up to date and ready, to assist you should the IRS question any item on your return.

As the end of the year approaches, it is a good time for you to start thinking about the tax planning moves you can make. What those moves are will depend a lot on how 2022 has played out for you.

Tax planning is free for those of you for whom we prepared your 2021 tax return. If we did not prepare your 2021 return, but you, or someone you refer to us, mentions this letter, we will take \$150.00 off our normal fee of \$300.00 and charge you and/or your friends only \$150.00. You can be sure that planning will save you many times this small amount.

Remember, the time to act is now -- before the clock strikes midnight on December 31. Time is limited, and our appointment calendar fills up fast, so be sure to make your appointment early. This will ensure that you will get an appointment that works with your schedule and still have plenty of time to put your tax plan into action.

We look forward to seeing you soon.

Sincerely,

Steven J Weil, Ph.D., EA

Theresa J Weil, Ph.D., EA

Lisa Shmaruk, EA

PRO