



RMS Accounting
2319 N Andrews Avenue
Fort Lauderdale, FL 33311
(954) 563-1269
(800) 382-1040
Fax: 563-2153
www.rmsaccounting.com

November 1, 2023

Dear Friends,

Another year has come and gone and its time once again to think about some tax planning.

As a client of RMS Accounting, we are pleased to offer you a FREE year-end tax planning appointment. That's right -- as long as we prepared your 2022 tax return, your tax planning appointment is FREE.

If you have had major changes to your income, or deductions, started a business, are being paid as an independent contractor, set-up a corporation, LLC or partnership, tax planning can help you figure out the moves to take before year end to minimize your taxes. A little planning could result in big savings and or prepare you for what you will owe come April 15, 2024.

The IRS is busy hiring the additional 87,000 new employees congress funded so we expect to see increased IRS audits and correspondence beginning this year and for the foreseeable future. In addition to high income tax filers, we expect to see more concentration on crypto and digital currency activity. The IRS has been talking about S-Corporation in which the owner's fail to take "Reasonable Compensation," for years. With the addition of these employee, S-Corporations with no or little owner's payroll will also make an easy target.

One thing you can be sure of is that our tax professionals are up to date and ready, to assist you.

Many of the tax planning moves that can reduce your taxes come April 15, 2024, need to be made before year end so now is the time to take advantage of a tax planning consultation.

Tax planning is free if we prepared your 2022 tax return. If we did not prepare your 2022 return, but you, or someone you refer to us, mentions this letter, we will take \$150.00 off our normal fee of \$300.00 and charge you and/or your friends only \$150.00.

Remember, the time to act is now -- before the clock strikes midnight on December 31. Time is limited, and our appointment calendar fills up fast, so be sure to make your appointment early. This will ensure that you will get an appointment that works with your schedule and still have plenty of time to put your tax plan into action.

We look forward to seeing you soon.

Sincerely,

Steven J Weil, Ph.D., EA

Theresa J Weil, Ph.D., EA

Lisa Shmaruk, EA